

## Change of strategy / additional securities account

Please complete all fields and tick where appropriate and duly sign this form by hand.

### General information

Securities account no.	E-mail
Surname	First name
Address	Post code/town
Country	Phone/mobile

### Change of strategy

I would like to change the strategy for the above securities account

#### New investment strategy

- |   |  |
|---|--|
| <input type="checkbox"/> Stable (money market)                | <input type="checkbox"/> Growth (40% bonds / 60% equities)     |
| <input type="checkbox"/> Bonds (100% bonds)                   | <input type="checkbox"/> Aggressive (20% bonds / 80% equities) |
| <input type="checkbox"/> Defensive (80% bonds / 20% equities) | <input type="checkbox"/> Equities (100% equities)              |
| <input type="checkbox"/> Balanced (60% bonds / 40 % equities) |  |

### Opening of additional securities account

I would like to open an additional securities account

#### Investment strategy for additional securities account

- |   |  |
|---|--|
| <input type="checkbox"/> Stable (money market)                | <input type="checkbox"/> Growth (40% bonds / 60% equities)     |
| <input type="checkbox"/> Bonds (100% bonds)                   | <input type="checkbox"/> Aggressive (20% bonds / 80% equities) |
| <input type="checkbox"/> Defensive (80% bonds / 20% equities) | <input type="checkbox"/> Equities (100% equities)              |
| <input type="checkbox"/> Balanced (60% bonds / 40 % equities) |  |

Orders are carried out on a monthly basis. They must be dated, duly signed (by hand) and must reach Avadis no later than the respective deadline in order to become effective in the following month. Orders may be submitted by post or scanned and sent by e-mail. Correct transmission is the sole responsibility of the sender. Avadis assumes no responsibility for incorrect or delayed orders.

I hereby confirm that I have read and understood the prospectus with the integrated Investment Regulations, the key information documents (KID), the General Terms and Conditions of Avadis Vermögensbildung SICAV, the FinSA information sheet and the information sheet on investment principles and accept their contents as legally binding.

Place, date \_\_\_\_\_ Signature \_\_\_\_\_

**Order acceptance deadlines in 2024**

**29.1./27.2./26.3./26.4./29.5./26.6./29.7./28.8./26.9./29.10./27.11./24.12.2024**

*To be completed by the administrative office*

No. of additional securities account \_\_\_\_\_

MU: _____	KO: _____
AK: _____	KO: _____

**Avadis Vermögensbildung SICAV**

c/o Avadis Vorsorge AG | Zollstrasse 42 | P.O. Box | 8031 Zurich | T +41 58 585 56 56 | vbs@avadis.ch | www.avadis.ch